FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D NOTICE OF SALE OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008

Estimated average burden hours

per response 16.00

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Prefix		Serial
D.	ATE RECEIV	ED

Name of Offering (check if this is an amendment and name has changed, and indicate change.) HarbourVest Partners VIII-Cayman Venture Fund L.P

Filing Under (Check box(es) that apply): D Rule 504

I Rule 505

PURSUANT TO REGULATION D, SECTION 4(6), AND/OR ÙNIFORM LIMITED OFFERING EXEMPTION

■ Rule 506

D Section 4(6) D ULOE

A. BASIC IDENTIFICATION DATA

Enter the information requested about the issuer

Name of Issuer (I) check if this is an amendment and name has changed, and indicate change.) HarbourVest Partners VIII-Cayman Venture Fund L.P. (the "Fund")

Address of Executive Offices

Type of Filing: D New Filing

(Number and Street, City, State, Zip Code)

c/o Walkers SPV Limited, Walker House, 87 Mary Street, George Town, Grand Cayman KY1-

9002, Cayman Islands, British West Indies (Registered office)

Address of Principal Business Operations (Number and Street, City, State, Zip Code)

Amendment

(if different from Executive Offices)

Office of managing member of general partner: c/o HarbourVest Partners, LLC, One Financial

Center, 44th Floor, Boston, MA 02111

Brief Description of Business

Investments in HarbourVest Partners VIII-Venture Fund L.P.

Type of Business Organization

Corporation

■ limited partnership, already formed D limited partnership, to be formed

☐ other (please specify):

Year

Telephone Number (Including Area Code)

Telephone Number (Including Area Code)

(617) 348-3707 (Phone number of managing member of

Actual or Estimated Date of Incorporation or Organization:

Month 0 5

0 6

☐ Estimated Actual

general partner)

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction)

F N

GENERAL INSTRUCTIONS

Federal:

D business trust

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5-05) 22210535v12

			ENTIFICATION DATA	<u> </u>					
2. Enter the information requ									
 Each promoter of the issuer, if the issuer has been organized within the past five years; 									
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; 									
Each executive office	 Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and 								
Each general and ma	maging partner of p	partnership issuers.							
Check Box(es) that Apply:	☐ Promoter	D Beneficial Owner	☐ Executive Officer	Director	■ General and/or Managing Partner				
Full Name (Last name first, if HarbourVest VIII-Venture Asset	ndividual) ociates LLC (the "C	General Partner")							
Business or Residence Address c/o HarbourVest Partners, LLC	(Number and Stre , One Financial Ce	et, City, State, Zip Code) nter, 44th Floor, Boston, Ma	A 02111	· · · · · · · · · · · · · · · · · · ·					
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner *				
Full Name (Last name first, if HarbourVest Partners, LLC (the	individual) e "Managing Meml	per of the General Partner")							
Business or Residence Address c/o HarbourVest Partners, LLC	(Number and Stre , One Financial Cer	et, City, State, Zip Code) nter, 44th Floor, Boston, Ma	A 02111						
Check Box(es) that Apply:	□ Promoter	D Beneficial Owner	■ Executive Officer**	Director	General and/or Managing Partner				
Full Name (Last name first, if Kane, Edward W.	ndividual)								
Business or Residence Address c/o HarbourVest Partners, LLC	(Number and Stre , One Financial Cer	et, City, State, Zip Code) nter, 44th Floor, Boston, Ma	A 02111						
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	■ Executive Officer**	Director	General and/or Managing Partner				
Full Name (Last name first, if Zug, D. Brooks	ndividual)								
Business or Residence Address c/o HarbourVest Partners, LLC	(Number and Stre , One Financial Cer	et, City, State, Zip Code) nter, 44th Floor, Boston, MA	A 02111						
Check Box(es) that Apply:	☐ Promoter	D Beneficial Owner	■ Executive Officer**	Director	General and/or Managing Partner				
Full Name (Last name first, if Vorlicek, Martha D.	ndividual)								
Business or Residence Address c/o HarbourVest Partners, LLC			A 02111						
Check Box(es) that Apply:	☐ Promoter	 Beneficial Owner 	■ Executive Officer**	Director	General and/or Managing Partner				
Full Name (Last name first, if Begg, John M.									
Business or Residence Address c/o HarbourVest Partners, LLC			A 02111						

* Managing Member of the General Partner / ** of the Managing Member of the General Partner (or of its affiliates)

A. BASIC IDENTIFICATION DATA

- Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	■ Executive Officer**	Director	General and/or Managing Partner					
Full Name (Last name first, if Wadsworth, Robert M.	individual)									
Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111										
Check Box(es) that Apply:	Promoter	Beneficial Owner	■ Executive Officer**	D Director	General and/or Managing Partner					
Full Name (Last name first, if Nemirovsky, Ofer	individual)		-							
Business or Residence Addres c/o HarbourVest Partners, LLC	s (Number and Stre C, One Financial Cer	et, City, State, Zip Code) nter, 44th Floor, Boston, M.	A 02111							
Check Box(es) that Apply:	Promoter	Beneficial Owner	■ Executive Officer**	Director	General and/or Managing Partner					
Full Name (Last name first, if Delbridge, Kevin S	individual)									
Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111										
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer**	□ Director	General and/or Managing Partner					
Full Name (Last name first, if Johnston, William A.	individual)									
Business or Residence Address c/o HarbourVest Partners, LLC			A 02111							
Check Box(es) that Apply:	D Promoter	Beneficial Owner	■ Executive Officer**	☐ Director	General and/or Managing Partner					
Full Name (Last name first, if Maynard, Fredrick C.	individual)									
Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111										
Check Box(es) that Apply:	Promoter	Beneficial Owner	■ Executive Officer**	Director	☐ General and/or Managing Partner					
Full Name (Last name first, if Bilden, Philip M.	individual)									
Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners (Asia) Limited, Citibank Tower Suite 1207, 3 Garden Road Central, Hong Kong										
** of the Managing Member (of the General Partn	er (or of its affiliates)								

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Director ☐ General and/or Managing Partner ■ Executive Officer** Check Box(es) that Apply: Promoter D Beneficial Owner Full Name (Last name first, if individual) Anson, George R. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners (U.K.) Limited, 1-11 Hay Hill, Berkeley Square, London, U.K. ☐ General and/or Managing Partner Beneficial Owner □ Executive Officer ☐ Director D Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Director General and/or Managing Partner Executive Officer Check Box(es) that Apply: D Promoter □ Beneficial Owner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ General and/or Managing Partner Beneficial Owner Executive Officer Director Check Box(es) that Apply: ☐ Promoter Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) D Executive Officer Director General and/or Managing Partner Promoter Beneficial Owner Check Box(es) that Apply: Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) D Executive Officer ☐ Director D General and/or Managing Partner Beneficial Owner Check Box(es) that Apply: D Promoter Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

☐ Executive Officer

□ Director

☐ General and/or Managing Partner

Check Box(es) that Apply:

Full Name (Last name first, if individual)

D Promoter

Business or Residence Address (Number and Street, City, State, Zip Code)

** of the Managing Member of the General Partner (or of its affiliates)

Beneficial Owner

					B. INFO	RMATIO	N ABOUT	OFFERIN	NG		. <u></u>			
											-		Yes	No
1. Has the	issuer sold,	or does the	issuer inte	nd to sell, t	o non-accre	dited inves	tors in this	offering?						•
Answer also in Appendix, Column 2, if filing under ULOE.														
2. What is	the minimu	ım investm	ent that wil	l be accepte	d from any	individual'	?						\$10,000	,000*
* Lesser amo	ounts to be p	ermitted at	the discret	ion of the C	General Part	ner.							Yes	No
3. Does the	e offering p	ermit joint	ownership	of a single i	ınit?		•							0
 Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Completed as to solicitation in the U.S. 														
Full Name (I	ast name fi	rst, if indiv	idual)											
Lehman Brot	hers Inc.													
Business or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	ode)						-		
745 Seventh	Avenue, Ne	w York, N	Y 10019											
Name of Asso	ociated Brol	ker or Deal	ет										<u></u>	
States in Whi	ch Person L	isted Has S	Solicited or	Intends to S	Solicit Purc	hasers			<u> </u>					
(Check	"All States"	or check is	ndividual S	tates)									□ All Stat	es
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	(CT)	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[<u>MA</u>]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	(NH)	[NJ]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	(OH) [WV]	[OK] [WI]	[OR] [WY]	(PA) (PR)		
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Deutsche Ban														
Business or R			mber and Si	treet, City,	State, Zip C	ode)					· -			
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Name of Asso														
States in Whi	ch Person I	isted Has S	Solicited or	Intends to S	Solicit Purcl	hasers							<u>. </u>	
	"All States"												☐ All Stat	es
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[IL]	[IN]	[IA]	[KS]	[CK]	[LA]	[ME]	[MD]	[<u>MA</u>]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[N]]	[NM]	[NY]	[NC]	[ND]	[0H]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Name (I	ast name fi	rst, if indiv	idual)											
Goldman, Sac														
Business or R	esidence A	ddress (Nu	mber and S	itreet, City,	State, Zip (Code)								
85 Broad Street, New York, NY 10004														
Name of Associated Broker or Dealer														
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)									ec					
•										[/].A.1	(LLIT	tiDi	บ กแ อเสเ	-3
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [<u>MA]</u>	(FL) [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]		
[MT]	[NE]	[NV]	[NH]	[[[N]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

4C OFFERING PRICE.			

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and

indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold Debt \$0 Equity □ Preferred Common Convertible Securities (including warrants)..... \$0 \$961,500,000** Partnership Interests..... \$2,000,000,000* \$0 Other (Specify_ \$2,000,000,000* \$961,500,000**_ Total Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number of Purchases Investors 94** \$961,500,000** Accredited Investors 0 Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Sold Security Type of offering Rule 505. Regulation A..... Rule 504..... Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees **S**0 Printing and Engraving Costs..... Legal Fees. Accounting Fees Engineering Fees. Sales Commissions (specify finders' fees separately)..... Other Expenses (identify) **\$2,000,000***** Total

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^{*} Aggregate offering amount of direct and indirect investments in HarbourVest Partners VIII-Venture Fund L.P., which may be made directly in such fund or indirectly through investments in the Fund or related entities. ** Does not include capital commitments to other funds. / *** Organizational and offering expenses (excluding placement fees) will be paid by the Fund up to the lesser of ½ of 1% of capital commitments or \$2,000,000. Any placement fees will be paid by the Fund but borne by the General Partner.

b.	Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$1,998,000,000					
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or amount for any purpose is not known, furnish an estimate and check the box must equal the adjusted gross proceeds to the issuer set forth in response to Par					
			Payments to Officers, Directors, & Affiliates	Payments To Others		
	Salaries and fees	***************************************	□\$			
	Purchase of real estate	···········	S	□\$		
	Purchase, rental or leasing and installation of machinery and equipment		□\$			
	Construction or leasing of plant buildings and facilities		□ \$	0 \$		
	Acquisition of other businesses (including the value of securities involved used in exchange for the assets or securities of another issuer pursuant to a					
	Repayment of indebtedness					
	Working capital		□\$			
	Other (specify): Investments in HarbourVest Partners VIII-Venture Fund I		\$1,998,000,000	o \$		
		 =	ā\$			
	Column Totals		\$1,998,000,000	a\$		
	Total Payments Listed (columns totals added)		\$1,998,000,000			
	D FEDERAL	LSIGNATURE				
an	e issuer has duly caused this notice to be signed by the undersigned duly authori undertaking by the issuer to furnish to the U.S. Securities and Exchange Commin-accredited investor pursuant to paragraph (b)(2) of Rule 502.	zed person. If this notice is filed ur	der Rule 505, the follow aff, the information furn	ing signature constitutes ished by the issuer to any		
Iss	uer (Print or Type) Signat	. ~ 11	Date	1 10 0007		
Ha	rbourVest Partners VIII-Cayman Venture Fund L.P.	ethat Vaille	Dece	mber 19, 2007		
Na	4-9 (f Signer (Print or Type)				
	VI	ing Director of HarbourVest Partni II-Venture Associates LLC, the genumen Venture Fund L.P.	ers, LLC, the managing a neral partner of Harbour	member of HarbourVest Vest Partners VIII-		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

END

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)